MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 24, 2003

REGISTRATION NO.: 24322

BONDS ISSUED BY: Consolidated School District No. 6

AMOUNT OF ISSUE: \$5,700,000.00

DATE OF ISSUE: February 1, 2003

PURPOSE OF BONDS: I. \$3,000,000 (remainder of \$18,000,000 authorized) principal amount to be COUNTY: of Jefferson MONTH OF MATURITY: March

1. \$3,000,000 (remainder of \$18,000,000 authorized) principal amount to be used for the purpose of acquiring land for school purposes, constructing a new elementary school, building additions to and renovating, repairing and improving existing school facilities and furnishing and equipping the same and acquiring technology equipment for district schools and installing the same, and II. \$2,700,000 principal amount to be used for the purpose of providing for the payment, redemption and retirement of, and thereby refunding its General Obligation School Bonds, Series 1992, maturing in the

years 2004 through 2008

Rate of Interest	Amount	Mandatory Redemption* Maturity
6.000% 6.000% 6.000% 4.750% 4.000% 4.000% 4.000% 4.000% 4.000% 4.000% 4.150% 4.250%	\$ 100,000.00 100,000.00 150,000.00 150,000.00 200,000.00 200,000.00 200,000.00 250,000.00 250,000.00 250,000.00	03/01/2009 03/01/2010 03/01/2011 03/01/2012 03/01/2013 03/01/2014 03/01/2015 03/01/2016 03/01/2017 03/01/2019
	250,000.00 3,250,000.00	
4.250%	3,500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after

March 1, 2013 without premium. Commerce Bank, N.A., Kansas City, Missouri BOND REGISTRAR:

INTEREST PAYABLE:

March 1 and September 1
Commerce Bank, N.A., Kansas City, Missouri
Bryan Cave LLP, Kansas City, Missouri
Morgan Keegan and Company Inc., Memphis, Tennessee
\$5,700.000.00
4.2840% APPROVING OPINION BY:

ISSUE BOUGHT BY: PURCHASE PRICE: INTEREST RATE:

ASSESSED VALUATION:

INDEBTEDNESS:

I. \$510,775,905; II. Not applicable (Including this issue) I. \$31,901,197; II. Not applicable I. Published one newspaper October 22 and 29, 2001; II. Not applicable I. November 6, 2001; II. Not applicable I. Yes...4,355; No...1,409; II. Not applicable

NOTICE OF ELECTION:

DATE OF ELECTION:

ELECTION RESULTS:

METHOD OF SALE OF BONDS:

NOTICE OF SALE:

Mailed to in

Mailed to interested parties

NUMBER OF BIDS RECEIVED: Thirteen